

Epsilon Sigma Phi Endowment Fund

2018 Endowment Fund Annual Report

The 2018 Campaign was a banner year.

ESP Members donated \$14,963 during the 2018 campaign topping the \$11,110 raised in the 2017 campaign.

Additionally, ESP received a \$10,000 major gift bringing the 2018 total to \$24,963.



ESP has a goal to endow half a million dollars for members scholarships, grants, and other professional development support of its members. The 2018 campaign brings the overall total of endowed funds to **\$443,663.**

We have reached 89% of our goal!!

Donation Goal

\$500,000

89%



Raised: \$443,663

183 members gave an average of \$82 this year. Members in three state chapters donated together as a chapter donation.

In order for the campaign year to kick-off with the opening of Conference registration, the campaign year was changed from September-August to June-May. The \$24,963 in donations for the 2018 campaign represents gifts received from September 1, 2017 through May 30, 2018. Donations collected after June 1 of this year are part of the 2019 campaign.

Major Gift: We would like to acknowledge and thank David and Debbie Ross for their generous \$10,000 major gift this year to ESP. David and Debbie are members of the Maryland Tau Chapter. They have been active ESP members in helping grow our Endowment Fund. Their personal donation is just another step that demonstrates their devotion and appreciation to Epsilon Sigma Phi. Thank you Debbie and David Ross!!

Giving Back: 100% of all investments income from the Endowment Account is used to support the professional development of members directly through scholarships, grants, and other professional development activities. The ESP membership approved a budget at this year's annual meeting that will return over \$31,000 back to its members directly. ***It is important to note that no funds from this investment can be used for the operations of ESP, just the professional development of its members.***

**The ESP Development Fund is professionally managed by the investment firm of Patten and Patten in Chattanooga, Tennessee*

Donors that achieve a new level of giving (based on donations as of September 1) are recognized at National Conference each year. Members recognized at the 2018 National Meeting in Manhattan, Kansas include:

ESP Key \$250-\$499

Jan Carroll, Zeta /Colorado
 Rusty Collins, Zeta /Colorado
 Donna Fryman, Alpha Kappa/Kentucky
 Donna Gillespie, Theta/Idaho
 Thelma Gottler, Alpha Pi/Alabama
 Jennifer Grogan, Alpha Beta/Georgia
 Vicki Hayman, Eta/Wyoming
 Lyla Houglum, Gamma/Oregon
 Nancy Kershaw, Gamma/Oregon
 Scott Reed, Gamma/Oregon
 Pamela Rose, Gamma/Oregon
 Karen Thomas, Alpha Omicron/
 Pennsylvania
 Sandra Womack, Tau/Maryland

ESP Bronze Key \$500-\$999

Mary Ellen Blackburn, Alpha Beta/Georgia
 Diane Brown, Alpha Omicron/Pennsylvania
 Susan Busler, Gamma/Oregon
 Doug Jardine, Alpha Rho/Kansas
 David Miller, Alpha Eta/Ohio
 Mark Platten, Zeta/Colorado
 Beth Raney, Alpha Omicron/Pennsylvania
 Kathleen Tweeten, Upsilon/North Dakota



ESP Silver Key \$1,000-\$4,999

Ann Berry, Omega/Tennessee
 Marie Blythe, Alpha Rho/Kansas
 Mary Keith, Alpha Delta/Florida
 Justen Smith, Iota/Utah
 Natalie Thomas, Alpha Iota/Arkansas
 Gwen Wolford, Alpha Eta/Ohio

ESP Gold Key \$5,000-\$14,999

Kendra Wells, Tau/Maryland
 Rita T. Wood, Alpha Xi/New Jersey

ESP Platinum Key \$15,000-\$24,999

David and Debbie Ross, Tau/Maryland

Donors to the 2018 Campaign (September 2017—May 2018) include:

\$1000 and above

Robert Ohlshelen	Barbara Brody	Maria Fabregas	Nancy Kershaw	Mark Platten	Nancy Wallace
David & Debbie Ross	David Brown	Kimberly Fleming	Mike Knutz	Patricia Powley	Heather Wallace
Kendra Wells	Nellie Buchanan	John Forshee	Jocelynn Koller	Gayle Price	Keith Walters
<u>\$500-\$1000</u>	Daryl Buchholz	Bo Freeman	Margaret Larson	Greg Price	Stacey Warner
<u>\$250-\$500</u>	Ellen Burton	Donna Fryman	Sally Lindquist	Chad Proudfoot	Deb Warnock
Elaine Long Bailey	Susan Busler	Kevin Gamble	Cathy Liu	Bethany Prykucki	Billy Warrick
Elizabeth Claypoole	Dennis Calvin	Melinda Garcia	Natasha Lucas	Mahfuz Rahman	Bernadette Watts
Natalie Thomas	Wanda Carpenter	Jane Ann Gault	Kathryn Macomber	Beth Raney	Travis West
Alpha Eta Chapter—OH	Jan Carroll	Donna Gillespie	Sandra McKinnon	Karen Redderson	Celina Wille
Gamma Chapter—OR	Joanne Cavis	Rebekah Greene	Izette McNealy	Trudy Rice	Tonia Williams
<u>Up to \$250</u>	Laurie Chandler	Kathleen Greer	Cindy Meadows	Daphne Richards	Spring Williams-Byrd
Alpha Kappa - KY	Graham Cochran	Jennifer Grogan	Linda Sender Memorial	Paul Roback	Shirley Williamson
Lynnette Allen	Rusty Collins	Johanna Hahn	Joann Milam	Pamela Rose	Arlene Wilson
Elizabeth Address	Bonnie Collins	Annette Heisdorffer	Bill Million	Deana Sageser	Jewel Winslow
Della Baker	Peggy Compton	Katie Hoffman	Katrina Mitchell	Abbie Salmon	Gwen Wolford
Cynthia Barnett	Rhonda Conlon	Lyla Houglum	Susan Morris	Mary Ann Schilling	Sandra Womack
Richard Beckart	Linda Cook	Suzanne Hugus	Whitney Morrow	Nadine Sigle	Bonnie Zoia
Rhea Bentley	Marilyn Corbin	Jacquelyn James	Helen Muntz	Raghuwinder Singh	
Ann Berry	Cassandra Corridon	Doug Jardine	Jeffrey Myers	Justen Smith	
Meridith Berry	Edda Cotto-Rivera	Paula Jerrell	Mark Nelson	Carole Smith	
Melanie Biersmith	James Cowden	Janet Johnson	Kelly Nix	Evelyn Stahling	
Lynette Black	Nancy Crago	Duane & Mary Johnson	Chris Onstad	Mark Stillwell	
Mary Ellen Blackburn	Ellen Kay Davis	Laura Johnson	Charles Overstreet	Barbara Dunn Swanson	
Mark Blevins	Greg Davis	Kenneth Jones	Brad Paleg	Kevin Tatum	
Marie Blythe	Patricia Dawson	Joy Jones	Jacki Paone	Karen Thomas	
Alejandro Bolques	Dennis DeCamp	Olivia Jones	Robert Parker	Deborah Thomason	
Judith Breland	Suzanne Driessen	Raymond Joyce	Jocelyn Pearson	Mollie Toppe	
	Lorie Dye	Peggie Joyce	Ross Penhallegon	Kathleen Tweeten	
	Karol Dyson	Diana Juarez	Joey Peutz	Margaret Viebrock	
	Myron Evans		Margaret Phillips	Karen and Neal Vines	